

Easy Mortgage Quick Application

Purchase or Refinance (circle one)

Borrower

Personal Information

Co-Borrower

First Name: _____ MI: _____

First Name: _____ MI: _____

Last Name: _____

Last Name: _____

Present Address: _____

City/State/ZIP _____

Social Security #: _____ DOB _____

Social Security #: _____ DOB _____

Phone: _____ Cell: _____

Phone: _____ Cell: _____

Email: _____

Email: _____

Property Information

Address (If Different than Present): _____

Current Mortgage Balance or Requested Loan Amount: \$ _____

Occupancy: _____ (Primary Residence, Second Home, Investment) Property Type: _____ (Single Family, Condo, Manufactured)

Year Bought: _____ Purchase Price: \$ _____ Appraised Value & Date: \$ _____

Currently Escrow? _____ (yes or no) Property Taxes: \$ _____ Homeowners Insurance: \$ _____

Borrower

Employment

Co-Borrower

Self Employed? Yes or No (please circle)

Self Employed? Yes or No (please circle)

Employer: _____

Employer: _____

Position: _____

Position: _____

Income: \$ _____ How Long: _____

Income: \$ _____ How Long: _____

Any other sources of income: _____

What is your goal: _____ (Lower Rate, Consolidate 2 Mtgs, Consolidate Debt, Cash out, Purchase)

Cash Back Amount: _____ How Long You Plan on Living in Home: _____ Credit Score (estimate) _____

Quote Already Offered: _____

How Did You Hear About Us: _____

Comments/Concerns: _____
